

STEWARDED YOUR LEGACY

Faith-Informed Estate Planning For Generational Impact

▀ **African Christian Fellowship USA**

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**Presented by:
Stanford Obi**

Estate Planning 101

Boiled down, what is it?

- **Legal:** The process that provides for an orderly administration and disposition of your property at a certain time.
- **Financial:** The process of maximizing and protecting wealth.
- **Emphasis is on stewardship, generosity, and leaving a legacy**

How are these obligations?

- _____
- _____
- _____
- _____

Is Estate Planning In God's Plan?

What does the Bible say about it?

- _____
- _____
- _____
- _____

Stewardship

- What is stewardship?

Touch of Faith

How is estate planning considered a faith-driven act of stewardship and responsibility?

- _____
- _____
- _____
- _____

What else?

- **Do you consider it a legal, financial or faith-based act; or all?**
- **Is it important to be all more than one of the above?**
- **What does estate planning mean to you?**

■ Safeguarding Your Assets

What are some practical tools to help you safeguard your assets?

- _____
- _____
- _____
- _____

Caring For Your Family

What are some practical tools to help you care for your family?

- _____
- _____
- _____
- _____

How is estate planning different from your daily caring of your family (i.e., going to work, paying bills, buying groceries, etc.)?

Building A Legacy Anchored In Christian Value

What are some practical tools to help you build a legacy anchored in Christian value ?

- _____
- _____
- _____
- _____

Note: Personal convictions may conflict with legal requirements or society's norms, or even with family dynamics

Aligning Your estate Planning With Your Spiritual Conviction

What are some ways to ensure that your estate planning is aligned with your spiritual conviction.

- _____
- _____
- _____

Are these important to you –

- Tithing and giving to God's work?
- Providing for your family?
- Saving for your retirement?
- Giving to community causes?
- In your view, is giving a form of worship and/or obedience to God ?

Final Summaries and Take Aways

What are some key points from your discussions?

- _____
- _____
- _____
- _____